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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Yi Bright International Limited
沂晟國際有限公司**

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$300,000,000 3.0 PER CENT. GUARANTEED BONDS DUE 2023 (the "Bonds")
(Stock Code: 40377)**

Unconditionally and Irrevocably Guaranteed by



**Linyi City Construction Investment Group Co., Ltd.
(臨沂城市建設投資集團有限公司)**

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

**China Industrial Securities
International**

Bank of China

Joint Lead Managers and Joint Bookrunners

**China Minsheng Banking
Corp., Ltd.,
Hong Kong Branch
Guotai Junan International**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

CEB International

BOCOM International

ABC International

PRC Advisors

HengFeng Bank Co., Ltd. Hua Xia Bank Co., Limited Bank of Beijing Co., Ltd. Bank of Nanjing Co., Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 9 September 2020, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 17 September 2020.

Hong Kong, 16 September 2020

As at the date of this announcement, the sole director of Yi Bright International Limited (沂晟國際有限公司) is Mr. LI Yan.

As at the date of this announcement, the directors of Linyi City Construction Investment Group Co., Ltd. (臨沂城市建設投資集團有限公司) are Mr. GUAN Enli, Mr. XUAN Ruili, Mr. WANG Xinhua, Mr. LIU Ruifeng, Mr. WU Chuanqiang, Mr. WANG Fi and Mr. LI Jiabin.